WeaverPRM™ for Community Development Corporations

Portfolio and Program Management for Community Development Corporations

Overview:

Bringing in-depth portfolio tracking and program management capabilities, WeaverPRM integrates workflow, dwelling, and homeowner information into a cloud-based application designed to organize and manage parcel and property-based activities for community development corporations (CDCs) engaged in affordable housing development and management.

A product of The Jones Payne Group

WEAVER*prm*™

The Product

With its easy-to-use, cloud-based interface and flexible design, WeaverPRM offers CDCs access to essential information for communication, construction management, portfolio tracking, and program management.

WeaverPRM is highly scalable and simple enough for use in managing smaller portfolios while still meeting all the needs of larger organizations. In addition, WeaverPRM can link multiple organizational systems with unified reporting capability -- and integrate it all with GIS mapping applications. Upload spreadsheets, legal documents, photographs -- even video -- into WeaverPRM for streamlined and organized workflow management.

With modules organized around the activities of developing and managing residential properties, you will have the information you need to effectively administer your CDC housing program. The available modules, dashboards, reports, maps, and functions can provide multiple views of workflow for properties and project data, helping to:

- Inventory land, buildings, units, and people.
- Track projects, grants, and construction details.
- Create reports for homeowners, foundations, and boards of directors.
- Scan and attach documents such as deeds, warranties, and leaseholder agreements.
- Assess project status and pull together information for grant applications.
- Maintain a history of resident communications (and related documents).
- Use case management for resolving resident issues as well as for planning future projects or training new staff.
- Track a wide variety of demographic information about your applicants and residents.

Pricing is based on your CDC's housing portfolio and development activity -- and not on the number of users -- so you can provide access to an unlimited number of staff, vendors, consultants, and board members as part of your license. And for peace of mind, know that you can export your data as a PDF, MS Excel, or MS Word files or receive your WeaverPRM database as a fully relational Microsoft Access database file.

The Jones Payne Group
Architects, Planners, and Information Managers

The Features

Contact Management

WeaverPRM's contact log and strong case management capability allows CDCs to store information about buildings, units, and residents in a way that creates a comprehensive history across the entire lifespan of both single-family and multi-family properties. You can organize meetings and communication logs around a single topic to create a comprehensive case report. Add-in customizable mail merge and central document storage and CDCs now have an invaluable resource for recording communications, facilitating follow-up research, and responding to the public.

Project Management

WeaverPRM meets the complex data tracking needs of CDCs, including phasing for new construction and renovation projects, managing contracts, tracking funding, documenting resident communication, and tracking workflow status. Simplify follow up on maintenance calls by tracking product information, including warranty status. WeaverPRM includes universal checklists and note keeping to help your team collaborate on all aspects of your CDC.

Multi-Level Reporting

Tracking the status of CDC development projects is a critical task, growing in complexity as the project progresses. Milestone and checklist reporting provide the detail necessary to make informed decisions throughout the project lifecycle. WeaverPRM provides detailed dwelling-level and aggregated higher-level reports of phase, milestone, or grant progress by tracking the status and timing of grant spending as well as information about parcels, buildings, units, and individuals.

Multi-User Access and Centralized Document Storage

Pricing for WeaverPRM allows unlimited users with individualized role-based security, so you can manage programs yourself while allowing selected access for CDC staff, consultants, and board members. Uploaded documents are accessible through linked data records or in a central document search area. And whenever you need to, you can download your document in its native format.

Customer Support & Customization

As a WeaverPRM customer, you have direct access to the firm that developed WeaverPRM – people who combine software development skills with extensive experience in housing development and architecture. Whether you have questions on housing, community development, construction, or software systems, you'll get expert help from the developers themselves. And for the unique needs of your CDC, you can work closely with in-house staff to customize and expand WeaverPRM's capabilities.

Optional Modules

WeaverPRM's software architecture is designed to be extensible, enabling expansion of its capabilities through a suite of optional plug-in applications. WeaverConnect is a web-based portal for CDC residents, enabling two-way sharing of information with homeowners and tenants. WeaverFieldReporting provides a simple means for your vendors and contractors to report directly to WeaverPRM. And WeaverGIS brings the power of data visualization, blending data from your WeaverPRM database with data from external sources, such as census information, assessor data, and school district statistics.

WeaverPRM Helps You Manage

- Programs, portfolios, and assets
- Community-focused activities
- Grant spending
- Construction milestones
- Home buyer and tenant demographics

The Jones Payne Group, a nationally recognized leader in the planning and implementation of community-focused programs, provides architecture, urban planning and design, program management, and information management services and products to the public and private sector.